



CAPITALAND LIMITED
Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

S\$1,300,000,000 3.125 PER CENT. CONVERTIBLE BONDS DUE 2018 PAYMENT OF INTEREST

CapitaLand Limited ("**CapitaLand**") refers to the S\$1,300,000,000 principal amount of 3.125 per cent. Convertible bonds due 2018 issued by CapitaLand on 5 March 2008. As at the date of this Announcement, the aggregate outstanding principal amount of Bonds is S\$235,250,000 (the "**Bonds**").¹

CapitaLand wishes to announce that the upcoming interest payment on the Bonds will be made on 5 March 2015.

Under the terms and conditions of the Bonds, interest at the rate of 3.125 per cent. per annum will be payable semi-annually in arrears on 5 March and 5 September in each year (each an "**Interest Payment Date**"), commencing 5 September 2008. Interest will be paid to the bondholder shown on the Register of Bondholder at the close of business on the 10th day before the due date for the payment of interest. Each Bond will cease to bear interest, amongst other things, from and including the Interest Payment Date last preceding its conversion date.

Payment will be made by transfer to the registered account of the bondholder or by Singapore dollar cheque drawn on a bank in Singapore mailed to the registered address of the bondholder if the bondholder does not have a registered account.

Where payment is to be made by transfer to a registered account, payment instructions will be initiated on 5 March 2015.

Where payment is to be made by cheque, the cheque will be mailed on 5 March 2015 at the risk of the bondholder and, if mailed at the request of the bondholder other than by ordinary mail, at the expense of the bondholder.

Bondholders shall not be entitled to any interest or other payment for any delay in their receipt of the interest payment.

By Order of the Board

Michelle Koh
Company Secretary
26 February 2015

¹ As at the date of this Announcement, certain holders of the Bonds have given irrevocable Put Exercise Notice(s) (as defined in the terms and conditions of the Bonds) for CapitaLand to redeem an aggregate principal amount of S\$7,750,000 of the Bonds in accordance with Condition 8.4 of the terms and conditions of the Bonds. Accordingly, CapitaLand will on 5 March 2015 redeem an aggregate principal amount of S\$7,750,000 of the Bonds at the redemption price of S\$8,259,795, representing 106.578 per cent. of their principal amount, together with the accrued interest of S\$121,093.75. Upon Redemption, the aggregate outstanding principal amount of the Bonds will be S\$227,500,000.