



CAPITALAND LIMITED

Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF KS PRIME HOLDING PTE. LTD.

CapitaLand Limited ("**CapitaLand**") wishes to announce that its wholly-owned subsidiary, KS Prime Holding Pte. Ltd. ("**KSP**"), has increased its issued and paid-up share capital from S\$1 to S\$15,000,000 (the "**Share Increase**"). The Share Increase is made by way of an allotment and issue of 14,999,999 ordinary shares by KSP to its sole shareholder, CapitaLand Indonesia Holdings Pte. Ltd. ("**CIH**"), another wholly-owned subsidiary of CapitaLand, at a consideration of S\$14,999,999 (the "**Consideration**"). The Consideration was satisfied by capitalising part of the shareholder's loan owing by KSP to CIH.

Following the Share Increase, KSP's issued and paid-up share capital is S\$15,000,000 comprising 15,000,000 ordinary shares.

The Share Increase is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2015.

None of the directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the Share Increase.

By Order of the Board

Michelle Koh
Company Secretary
18 June 2015