

General Announcement for PLC (v12)**SUBMITTED**

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COMPANY INFORMATION SECTION			
Announcement Type	☒ New Announcement ☐ Amended Announcement		
Company Name	CAPITAMALLS MALAYSIA TRUST		
Stock Name	CMMT		
Stock Code	5180		
Board	Main Market		
Submitting Investment Bank/Adviser	CIMB INVESTMENT BANK BERHAD		

CONTACT DETAIL			
Contact Person	Designation	Contact No	Email Address
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Main	
Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	CAPITAMALLS MALAYSIA TRUST (CMMT) (I) PROPOSED ACQUISITION; (II) PROPOSED PLACEMENT; (III) PROPOSED CIL PLACEMENT; AND (IV) PROPOSED INCREASE IN FUND SIZE (COLLECTIVELY REFERRED TO AS THE PROPOSALS)
Shareholder Approval	Yes
Announcement Details/Table Section	
We refer to the announcements dated 26 January 2015, 9 March 2015, 10 March 2015, 24 March 2015, 18 May 2015, 21 May 2015, 25 May 2015, 8 June 2015, 9 June 2015 and 24 June 2015 in relation to the Proposals ("Previous Announcements"). Unless otherwise stated, the definitions used herein shall have the same meanings as set out in the Previous Announcements. On behalf of the Board of Directors of CapitaMalls Malaysia REIT Management Sdn. Bhd., the manager of CMMT, CIMB is pleased to announce that the Board had, on 24 June 2015, fixed the issue price of 239,635,600 new Units (including 87,035,600 new Units to CIL) at RM1.32 per Unit and successfully identified placees for the Proposed Placement to raise gross proceeds of RM316,318,992, following the close of the bookbuild exercise. CIMB, Maybank Investment Bank, JPMorgan Securities (Malaysia) Sdn Bhd and J.P. Morgan Securities plc acted as joint placement agents for the Proposed Placement. This announcement is dated 25 June 2015.	
Attachment	No File Name Size