



(Constituted in the Republic of Singapore
pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

COMPLETION OF ACQUISITION OF BEDOK MALL BY WAY OF ACQUIRING ALL THE UNITS IN BRILLIANCE MALL TRUST WHICH HOLDS BEDOK MALL AND ISSUANCE OF THE CONSIDERATION UNITS

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 14 July 2015 and titled "Acquisition of Bedok Mall by way of acquiring all the units in Brilliance Mall Trust which holds Bedok Mall" ("Acquisition Announcement").

Completion of Acquisition of Bedok Mall by way of acquiring all the units in Brilliance Mall Trust which holds Bedok Mall

Further to the Acquisition Announcement, the Manager is pleased to announce that CMT has today completed the acquisition of all the units in BMT which holds Bedok Mall (the "**Acquisition**").

In connection with the completion of the Acquisition, the Trustee has today entered into the joint venture agreement with the BMT Trustee, BR1PL, Brilliance Residential Pte. Ltd. and CMA Singapore Investments (3) Pte. Ltd. (See paragraph 2.6 of the Circular dated 20 August 2015 for further details.)

Issuance of the Consideration Units

In connection with the completion of the Acquisition, the Manager wishes to announce that the Consideration Units have been issued today at the issue price of S\$1.9022 per new Unit (the "**Issue Price**") to Premier Healthcare Services International Pte Ltd, an entity nominated by the Vendors to receive the Consideration Units in their place, as partial consideration for the Acquisition. The Issue Price was determined based on the volume weighted average price for a Unit for all trades on the SGX-ST for the period of 10 business days commencing on 16 September 2015 and ending on 30 September 2015, which is the day preceding the Completion Date. With the issuance of the Consideration Units, the total number of Units in issue is 3,536,293,140.

The Consideration Units will, upon issue, rank *pari passu* in all respects with the existing Units in issue on 1 October 2015, including the right to any distributions which may be declared for the period from 1 October 2015 to 31 December 2015, as well as all distributions thereafter. The Consideration Units will not be entitled to participate in the distributions prior to their issue.

The trading of the Consideration Units on the Main Board of the SGX-ST is expected to commence on 2 October 2015 at 9.00 am.

BY ORDER OF THE BOARD

CapitaLand Mall Trust Management Limited
(Company registration no. 200106159R)
as manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
1 October 2015

IMPORTANT NOTICE

The past performance of CMT and the Manager is not necessarily indicative of their respective future performances.

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in these forward-looking as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, including employee wages, benefits and training, property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.