



CAPITALAND LIMITED
Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF
1) C31 VENTURES FUND 1 PTE. LTD.
2) C31VF1-065C PTE. LTD.

CapitaLand Limited (“**CapitaLand**”) wishes to announce that its wholly owned subsidiaries, C31 Ventures Fund 1 Pte. Ltd. (“**C31VF1**”) and C31VF1-065C Pte. Ltd. (“**065C**”), have increased their respective issued and paid-up share capital by way of an allotment of additional redeemable preference shares (“**RPS**”) (the “**Shares Increase**”) for cash consideration to their existing shareholders, as follows:

Companies	Shareholders	Number of RPS	Total Cash Consideration
C31VF1	C31 Ventures Pte. Ltd. (another wholly owned subsidiary of CapitaLand)	2,000,000	S\$2,000,000
065C	C31VF1	2,000,000	S\$2,000,000

The proceeds of the equity injection will be used to fund the general working capital requirements and investment activities of C31VF1 and 065C, respectively.

Following the Shares Increase,

- (a) C31VF1’s issued and paid-up share capital is S\$6,082,001 comprising one ordinary share and 6,082,000 RPS; and
- (b) 065C’s issued and paid-up share capital is S\$3,394,261 comprising one ordinary share and 3,394,260 RPS.

C31VF1 and 065C remain wholly owned subsidiaries of CapitaLand.

The above is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2017.

None of the directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the above.

By Order of the Board

Michelle Koh
Company Secretary
24 August 2017