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CapitaLand Mall Trust

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

REDEMPTION ON MATURITY AND CANCELLATION OF US$400,000,000 3.731% FIXED RATE NOTES DUE 2018 (ISIN Code: XS0758251028) ISSUED PURSUANT TO THE US$3,000,000,000 EURO-MEDIUM TERM NOTE PROGRAMME

CapitaLand Mall Trust Management Limited, in its capacity as manager of CapitaLand Mall Trust ("**CMT**", and the manager of CMT, the "**Manager**") refers to the US$400.0 million in aggregate principal amount of 3.731% fixed rate notes due 2018 (ISIN Code: XS0758251028) ("**Notes**") issued by CMT MTN Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of CMT, pursuant to its US$3,000,000,000 Euro-Medium Term Note Programme (the "**EMTN Programme**") unconditionally and irrevocably guaranteed by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT.

The Manager wishes to announce that the Issuer has today made payment for the redemption in full of all the outstanding Notes in an aggregate principal amount of US$400.0 million at 100.0 per cent. of its principal amount.

The Manager also wishes to announce that following the full redemption of all the outstanding Notes on 21 March 2018, the Notes will be cancelled with effect from 21 March 2018 in accordance with the terms and conditions of the Notes and, following such cancellation, there will be no outstanding Notes.

BY ORDER OF THE BOARD
CapitaLand Mall Trust Management Limited
(Registration Number. 200106159R)
As manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey
Company Secretary
21 March 2018

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Notes.

The Notes have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. This notice is for information only and is not an offer for sale of the securities in the United States. Neither this notice nor any portion hereof may be taken into or distributed in the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The value of units in CMT ("**Units**") and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for as long as the Units are listed on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.