

DEBT - LISTING CONFIRMATION::S\$500,000,000 FIXED RATE SUBORDINATED PERPETUAL NOTES

Issuer & Securities

Issuer/ Manager

CAPITALAND TREASURY LIMITED

Securities

CAPITALDTRE S\$500M3.65%PERP - SGXF21741271 - HMRB

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

17-Oct-2019 15:10:31

Status

New

Announcement Sub Title

S\$500,000,000 Fixed Rate Subordinated Perpetual Notes

Announcement Reference

SG191017OTHR91MN

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Date and Time of the event

18/10/2019 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Friday, 18 October 2019.

2. The short name of the Notes is CapLdTr 3.65%PerpNoteS and the ISIN Code is SGXF21741271.

The letter 'S' denotes that trading of the Notes is restricted to persons specified in Section 274 and Section 275 of the Securities and Futures Act.

3. The Notes will be quoted and traded in Singapore Dollars (S\$). The Notes will be issued in denomination of S\$250,000 and traded in a minimum board lot size of S\$250,000.

4. The issue date of the Notes is 17 October 2019.

5. The name and address of the Principal Paying Agent is as follows:

The Bank of New York Mellon, Singapore Branch
One Temasek Avenue
#04-01 Millenia Tower
Singapore 039192

6. The Lead Managers/Bookrunners of the Notes are DBS Bank Ltd, United Overseas Bank Limited and Oversea-Chinese Banking Corporation Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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