



CAPITALAND COMMERCIAL TRUST
(Constituted in the Republic of Singapore pursuant to a
trust deed dated 6 February 2004 (as amended))

ANNOUNCEMENT

NOTICE OF DATE OF FIRST COURT HEARING

1. INTRODUCTION

CapitaLand Commercial Trust Management Limited (the "**CCT Manager**"), as manager of CapitaLand Commercial Trust ("**CCT**"), refers to the announcement dated 22 January 2020 (the "**Joint Announcement**") issued by the CCT Manager and CapitaLand Mall Trust Management Limited, as manager of CapitaLand Mall Trust ("**CMT**"), in relation to the proposed merger of CMT and CCT through the acquisition by CMT of all the issued and paid-up CCT Units by way of a trust scheme of arrangement, to be effected in accordance with the Singapore Code on Take-overs and Mergers.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Joint Announcement.

2. FIRST COURT HEARING DATE

As stated in the Joint Announcement, the Trust Scheme is required to be approved by CCT Unitholders at a Trust Scheme Meeting to be convened.

Leave of Court is required to convene the Trust Scheme Meeting. In this regard, an application in HC/OS 292/2020 (the "**Trust Scheme Application**") has been filed with the Court for leave to convene the Trust Scheme Meeting, in the manner set out in the Trust Scheme Application or such other manner as the Court deems fit. The CCT Manager wishes to inform CCT Unitholders that the Court has directed that the Trust Scheme Application be fixed for hearing at 10.00 a.m. on 18 March 2020.

3. DOCUMENTS FOR INSPECTION

A copy of the Trust Scheme Application will be made available for inspection at the registered office of the CCT Manager at 168 Robinson Road, #30-01 Capital Tower, Singapore 068912 during normal business hours from the date hereof until (and including) 18 March 2020¹.

¹ Prior appointment with the CCT Manager is required. Please contact CCT Investor Relations at email: ask-us@cct.com.sg or tel: +65 6713 2888.

4. RESPONSIBILITY STATEMENT

The directors of the CCT Manager (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement the omission of which would make any statement in this Announcement misleading. The directors of the CCT Manager jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the CCT Manager has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

CapitaLand Commercial Trust Management Limited
(Registration Number: 200309059W)
As manager of CapitaLand Commercial Trust

Lee Ju Lin, Audrey
Company Secretary
10 March 2020

IMPORTANT NOTICE

The past performance of CCT is not indicative of future performance. The listing of the CCT Units on the SGX-ST does not guarantee a liquid market for the CCT Units. The value of the CCT Units and the income derived from them may fall as well as rise. The CCT Units are not obligations of, deposits in, or guaranteed by the CCT Manager or any of its affiliates. An investment in the CCT Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the CCT Manager redeem or purchase their CCT Units while the CCT Units are listed on the SGX-ST. It is intended that CCT Unitholders may only deal in their CCT Units through trading on the SGX-ST.

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for CCT Units.