MISCELLANEOUS :: CAPITAMALL TRUST -"CAPITAMALL TRUST PRICES ??10,000,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF FIXED RATE NOTES DUE 13 NOVEMBER 2020 TO BE ISSUED PURSUANT TO THE S$2,500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME"

** Asterisks denote mandatory information*

Name of Announcer *	CAPITAMALLS ASIA LIMITED
Company Registration No.	200413169H
Announcement submitted on behalf of	CAPITAMALLS ASIA LIMITED
Announcement is submitted with respect to *	CAPITAMALLS ASIA LIMITED
Announcement is submitted by *	Tan Lee Nah
Designation *	Company Secretary
Date & Time of Broadcast	01-Nov-2013 20:45:18
Announcement No.	00208

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	CAPITAMALL TRUST -"CAPITAMALL TRUST PRICES ??10,000,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF FIXED RATE NOTES DUE 13 NOVEMBER 2020 TO BE ISSUED PURSUANT TO THE S$2,500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME"

Description	CapitaMalls Asia Limited's subsidiary, CapitaMall Trust Management Limited, the manager of CapitaMall Trust, has today issued an announcement on the above matter, as attached for information.

Attachments	Annc_MTNLaunch_20131101.pdf Total size =23K (2048K size limit recommended)

This document is not an offer of securities for sale in the United States or elsewhere. The Notes (defined below) issued under the MTN Programme (defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended (the **Securities Act**) or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes may not be offered, sold or delivered within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Notes are being offered and sold only in offshore transactions as defined in and in reliance on Regulation S under the Securities Act.

CapitaMall Trust

(Constituted in the Republic of Singapore pursuant to
a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

CAPITAMALL TRUST PRICES ¥10,000,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF FIXED RATE NOTES DUE 13 NOVEMBER 2020 TO BE ISSUED PURSUANT TO THE S$2,500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

CapitaMall Trust Management Limited (the **Manager**), as manager of CapitaMall Trust (**CMT**), wishes to announce that CMT MTN Pte. Ltd. (the **Issuer**), a wholly-owned subsidiary of CMT, intends to issue ¥10,000,000,000 1.039% fixed rate notes due 13 November 2020 (the **Notes**) to institutional and/or sophisticated investors. The Notes will be issued under the S$2,500,000,000 Multicurrency Medium Term Note Programme established by the Issuer on 16 April 2007 as updated on 3 April 2013 (the **MTN Programme**) and will be unconditionally and irrevocably guaranteed by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CMT (the **CMT Trustee** or the **Guarantor**).

The Manager is pleased to announce that it has priced the offering of the Notes and the principal terms of the Notes are as follows:

Issue Size:	**¥10,000,000,000**
Issue Price:	**100% of the principal amount of the Notes**
Interest:	**1.039% per annum, payable semi-annually in arrear**
Maturity Date:	**13 November 2020, being seven years from the date of issue of the Notes**

The Notes are expected to be issued on or about 13 November 2013.

The Issuer has entered into swap transactions to swap the Yen proceeds of the Notes, amounting to ¥10,000,000,000, into Singapore dollar proceeds of S$126,000,000 at a SGD fixed interest rate of 3.119% per annum. The obligations of the Issuer under the swap transactions will be unconditionally and irrevocably guaranteed by the Guarantor.

The Issuer will lend the proceeds arising from the issue of the Notes to the CMT Trustee, and the CMT Trustee will in turn use the proceeds of such loans to refinance existing borrowings of CMT and its subsidiaries (the **CMT Group**), to finance/refinance the investments held by CMT, to on-lend to any trust, fund or entity in which CMT has an interest, to finance any capital expenditure and asset enhancement works initiated in respect of CMT or such trust, fund or entity and to finance the general corporate and working capital purposes in respect of the CMT Group.

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Goh Mei Lan
Company Secretary
1 November 2013

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Notes.

The Notes have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. This notice is for information purposes only and does not constitute an offer or sale of Notes in the United States or any other jurisdiction. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The value of units in CMT (**Units**) and the income derived from them, if any, may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for as long as the Units are listed on the SGX-ST. It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.